

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

#### FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR IFORM LIMITED OFFERING EXEMPTIO

| 1 | 35 | 2      | 79  | 3 |
|---|----|--------|-----|---|
| 1 | 0  | $\cup$ | , , | ン |

| OMB APPROVAL       |                          |  |  |  |  |  |  |  |  |
|--------------------|--------------------------|--|--|--|--|--|--|--|--|
| OMB Number:        | 3235-0076                |  |  |  |  |  |  |  |  |
| Expires:           |                          |  |  |  |  |  |  |  |  |
| Estimated average  | Estimated average burden |  |  |  |  |  |  |  |  |
| hours per response | e <u></u> 16.00          |  |  |  |  |  |  |  |  |

| SEC USE ONLY  |  |        |  |  |  |  |  |
|---------------|--|--------|--|--|--|--|--|
| Prefix        |  | Seriel |  |  |  |  |  |
|               |  |        |  |  |  |  |  |
| DATE RECEIVED |  |        |  |  |  |  |  |
|               |  |        |  |  |  |  |  |

| SECTION 4(6), AND/OR   | DATE RECEIVED  |
|--|--|
| UNIFORM LIMITED OFFERING EXEMPTION   |  |
| Name of Offering ( check if this is an amendment and name has changed, and indicate change.)   | <del> </del>   |
| Series A Preferred Units and Warrants  |  |
| Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOF Type of Filing: New Filing Amendment   | PROCESSED  |
| A. BASIC IDENTIFICATION DATA   | CED 9 7 com  |
| 1. Enter the information requested about the issuer  | 2 321 2 - 2007   |
| Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)  TVAX Biomedical, LLC   | THOMSON FINANCIAL  |
| Address of Executive Offices (Number and Street, City, State, Zip Code) Telepho  | ne Number (Including Area Code)  |
| 8060 Reeder Street, Lenexa, Kansas 66214 (913) 492   | ` • •  |
| Address of Principal Business Operations (Number and Street, City, State, Zip Code) Teleph (if different from Executive Offices)   | ne Number (Including Area Code)  |
| Brief Description of Business  |  |
| Development of cancer treatment services and products.   |  |
|  | 188 W 88 W 188 W 28 W 188 W 18 |
| Type of Business Organization    corporation   |  |
| Month Year   | 07078552   |
| Actual or Estimated Date of Incorporation or Organization: 111 014 Actual Estimated  Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:  |  |
| CN for Canada; FN for other foreign jurisdiction)  |  |
| GENERAL INSTRUCTIONS   | •  |
| Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(77d(6).   | 5), 17 CFR 230.501 et seq. or 15 U.S.C.  |
| When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if rewhich it is due, on the date it was mailed by United States registered or certified mail to that address.  | deemed filed with the U.S. Securities ceived at that address after the date on   |
| Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.  | _  |
| Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. A photocopies of the manually signed copy or bear typed or printed signatures.   | ny copies not manually signed must be  |
| Information Required: A new filing must contain all information requested. Amendments need only report the name thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts not be filed with the SEC.  |  |
| Filing Fee: There is no federal filing fee.  |  |
| State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of secu ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities A are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemp | lministrator in each state where sales   |

- ATTENTION -

accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

this notice and must be completed.

|   |                       |   | . BASIC IDI    | ENTII   | FICATION DATA         |         | h la jar    |           |                                      |
|---|-----------------------|---|----------------|---------|-----------------------|---------|-------------|-----------|--------------------------------------|
| 2. Enter the information re                             | quested for the fol   | lowing:                                 |                |         |                       |         |             |           |                                      |
| <ul> <li>Each promoter of t</li> </ul>                  | he issuer, if the iss | suer has beer                           | organized w    | ithin t | the past five years;  |         |             |           |                                      |
| <ul> <li>Each beneficial ow</li> </ul>                  | ner having the pow    | er to vote or                           | dispose, or di | rect th | e vote or disposition | of, 10  | % or more o | f a clas  | s of equity securities of the issuer |
| <ul> <li>Each executive off</li> </ul>                  | icer and director o   | f corporate i                           | ssuers and of  | согро   | rate general and mai  | naging  | partners of | partne    | ership issuers; and                  |
| <ul> <li>Each general and n</li> </ul>                  | nanaging partner o    | f partnership                           | issuers.       |         |                       |         |             |           |                                      |
| Check Box(es) that Apply:                               | Promoter              | <b>☑</b> Bene                           | icial Owner    | Ø       | Executive Officer     | Ø       | Director    |           | General and/or<br>Managing Partner   |
| Full Name (Last name first, i<br>Wood, Gary W.          | f individual)         | <u> </u>                                |                |         |                       |         |             |           |                                      |
| Business or Residence Addre<br>500 West 112th Street, R | •                     |   |                | ode)    | ·                     |         |             | _         |                                      |
| Check Box(es) that Apply:                               | Promoter              | ☐ Benef                                 | icial Owner    |         | Executive Officer     | Z       | Director    |           | General and/or<br>Managing Partner   |
| Full Name (Last name first, i                           | f individual)         |   |                |         |                       |         |             |           |                                      |
| Lucasy, Catherine                                       |                       |   |                |         |                       |         |             |           |                                      |
| Business or Residence Addre                             | •                     |   |                | ode)    |                       | <u></u> |             |           |                                      |
| Check Box(es) that Apply:                               | Promoter              | ☐ Benef                                 | icial Owner    |         | Executive Officer     | Z       | Director    |           | General and/or<br>Managing Partner   |
| Full Name (Last name first, i<br>Pace, Jim              | f individual)         |   |                |         |                       | _       |             |           |                                      |
| Business or Residence Addre                             | ss (Number and        | Street, City,                           | State, Zip Co  | ode)    | <del>-</del>          |         | -           |           | <u> </u>                             |
| 6712 High Drive, Shawne                                 | e Mission, Kans       | as 66208                                |                |         |                       |         |             |           |                                      |
| Check Box(es) that Apply:                               | Promoter              | ☐ Benef                                 | icial Owner    |         | Executive Officer     | Z       | Director    |           | General and/or<br>Managing Partner   |
| Full Name (Last name first, i                           | f individual)         |   | ·              |         | <del></del>           |         |             |           |                                      |
| Stevens, Edward   |                       |   |                |         |                       |         |             |           |                                      |
| Business or Residence Addre<br>2001 Shawnee Mission f   | •                     | • |                | •       |                       |         | <u>-</u>    |           |                                      |
| Check Box(es) that Apply:                               | Promoter              | Benef                                   | icial Owner    |         | Executive Officer     | Ø       | Director    |           | General and/or<br>Managing Partner   |
| Full Name (Last name first, i<br>Cohen, Bart            | f individual)         | ····                                    | <del></del>    |         |                       |         | <u> </u>    |           |                                      |
| Business or Residence Addre<br>5650 Ward Parkway, Kar   | •                     |   | State, Zip Co  | ode)    |                       |         |             |           |                                      |
| Check Box(es) that Apply:                               | Promoter              | Bene                                    | ficial Owner   |         | Executive Officer     |         | Director    |           | General and/or<br>Managing Partner   |
| Full Name (Last name first, i                           | f individual)         |   |                |         |                       | ,       |             |           |                                      |
| Business or Residence Addre                             | ss (Number and        | Street, City,                           | State, Zip Co  | ode)    |                       |         |             |           |                                      |
| Check Box(es) that Apply:                               | Promoter              | Benei                                   | ficial Owner   |         | Executive Officer     |         | Director    |           | General and/or<br>Managing Partner   |
| Full Name (Last name first, i                           | f individual)         |   |                |         | <del></del>           |         |             |           | <u> </u>                             |
| Business or Residence Addre                             | ss (Number and        | Street, City,                           | State, Zip Co  | ode)    |                       |         |             |           |                                      |
|   | (Use bla              | nk sheet, or                            | copy and use   | additi  | onal copies of this s | heet, i | s necessary | <u>')</u> |                                      |

|  | i de     |             |               |              | В. Т        | FORMAT                                  | ION ABOU                                | t offeri                     | NG .   |   |   |       |                |
|--|----------|-------------|---------------|--------------|-------------|---|---|------------------------------|--|---|---|-------|----------------|
| 1.   | Has the  | issuer sold | l. or does t  | he issuer in | ntend to se | II. to non-a                            | caredited i                             | nvestors in                  | this offer                                       | ino?                                    |   | Yes   | No<br><b>E</b> |
| 1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?  Answer also in Appendix, Column 2, if filing under ULOE.   |          |             |               |              |             |   |   |                              | ***************************************          |   |   |       |                |
| 2. What is the minimum investment that will be accepted from any individual?   |          |             |               |              |             |   |   |                              |  | s                                       |   |       |                |
| 2. What is die infilmidit investment that will be accepted from any individual?  |          |             |               |              |             |   |   |                              |  | Yes                                     | No                                      |       |                |
| 3.   | Does th  | e offering  | permit join   | t ownershi   | p of a sing | le unit?                                | ***************                         | *************                |  | *************************************** | ••••••••                                |       |                |
| 4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. |          |             |               |              |             |   |   | he offering.<br>with a state | <b>!</b>   |   |   |       |                |
| Ful  | Name (   | Last name   | first, if ind | ividual)     |             |   |   |                              |  |   |   |       |                |
| Bus  | iness or | Residence   | Address (N    | lumber and   | i Street, C | ty, State, 2                            | Cip Code)                               |                              | <del>-                                    </del> |   | <del></del>                             |       | <del></del>    |
| Nan  | ne of As | sociated Br | oker or De    | aler         |             |   |   |                              |  |   |   |       |                |
| Stat   | es in Wi | nich Person | Listed Ha     | s Solicited  | or Intends  | to Solicit                              | Purchasers                              |                              |  | _                                       |   |       |                |
|  | (Check   | "All States | or check      | individual   | States)     |   | ••••••                                  | ***********                  |  | ************                            | •••••••                                 | ☐ Al  | l States       |
|  | AL       | [AK]        | ΑŽ            | AR           | ĈA          | CO                                      | CT                                      | DE                           | DC   | FL                                      | GA                                      | HI    | ĪD             |
|  |          |             | IA            | KS           | KY          | LA                                      | ME                                      | MD                           | MĀ   | MI                                      | MN                                      | MS    | MO             |
|  | MT       | NE          | NV            | NH           | NJ          | NМ                                      | NY                                      | NC                           | ND   | OH                                      | OK]                                     | OR    | PA             |
|  | RI       | SC          | SD            | [TN]         | TX          | UT                                      | VT                                      | VA                           | WA   | WV                                      | WI                                      | WY    | PR             |
| Full   | Name (   | Last name   | first, if ind | ividual)     |             |   | <del></del>                             |                              |  |   | ···                                     |       |                |
| Bus  | iness or | Residence   | Address (1    | Number an    | d Street, C | ity, State,                             | Zip Code)                               |                              |  |   |   |       |                |
| Nan  | ne of As | sociated Br | oker or De    | aler         |             |   |   | · <u></u>                    |  |   |   |       |                |
| Stat   | es in Wi | nich Person | Listed Ha     | Solicited    | or Intends  | to Solicit                              | Purchasers                              |                              | <del></del>                                      |   |   |       |                |
|  | (Check   | "All States | s" or check   | individual   | States)     | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |   | **************               | ****************                                 |   | •••••                                   | □ v)  | 1 States       |
|  | AL       | (AK)        | AZ            | AR           | CA          | CO                                      | CT                                      | DE                           | [DC]   | FL                                      | GA                                      | HI    | Œ              |
|  |          | ĪN          | IA            | KS           | KY          | LA                                      | ME                                      | MD                           | MA   | MI                                      | MN                                      | MS    | MO             |
|  | MT       | NE          | NV            | NH           | NJ          | NM                                      | NY                                      | NC                           | ND   | OH                                      | <u>OK</u>                               | OR    | PA             |
|  | RI       | SC]         | <u>SD</u>     | TN           |             | UT]                                     | <u>VT</u><br>———                        | <u>V</u> A                   | WA   | WV                                      | WI]                                     | WY    | PR             |
| Full   | Name (   | Last name   | first, if ind | ividual)     |             |   |   |                              |  |   |   |       |                |
| Bus  | iness or | Residence   | Address (1    | Number an    | d Street, C | ity, State,                             | Zip Code)                               |                              |  |   |   |       |                |
| Nan  | ne of As | sociated Br | oker or De    | aler         |             |   |   |                              |  |   |   |       |                |
| Stat   | es in Wh | nich Person | Listed Has    | Solicited    | or Intends  | to Solicit                              | Purchasers                              |                              |  |   |   |       |                |
|  | (Check   | "All States | " or check    | individual   | States)     | ,,,************************************ | *************************************** | *************                | ***************************************          | *************                           | *************************************** | ∐ AI  | l States       |
|  | AL       | AK          | AZ            | AR           | CA          | CO                                      | CT)                                     | DE                           | DC   | FL                                      | GA                                      | HI    | ID             |
|  |          | NI<br>NI    | IA            | KS           | KY          | LA                                      | ME                                      | MD                           | MA   | MI                                      | MN                                      | MS    | MO             |
|  | MT<br>RI | NE<br>SC    | NV<br>SD      | NH<br>TN     | [IX]        | NM<br>UT                                | NY)<br>VT                               | NC<br>VA                     | ND<br>WA   | OH<br>WV                                | OK<br>WI                                | OR WY | PA<br>PR       |
|  | لحدم     | لحت         | <u></u>       | لينشا        |             | ~~                                      | لننا                                    | لشتت                         |  | لنت                                     | لفتت                                    | لشنت  | للخفيص         |

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

| 1. | Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.  |                             |                                      |
|----|--|-----------------------------|--------------------------------------|
|    | Type of Security   | Aggregate<br>Offering Price | Amount Already<br>Sold               |
|    | Debt   | 0.00                        | s 0.00                               |
|    | Equity   | 300,000.00                  | \$ 300,000.00                        |
|    | Common Preferred   |                             |                                      |
|    | Convertible Securities (including warrants)  | 0.00                        | 0.00<br>\$                           |
|    | Partnership Interests  |                             | \$ 0.00                              |
|    | Other (Specify)  | 0.00                        | \$ 0.00                              |
|    | Total  | 300,000.00                  | \$ 300,000.00                        |
|    | Answer also in Appendix, Column 3, if filing under ULOE.   |                             |                                      |
| 2. | Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."             | Number<br>Investors         | Aggregate Dollar Amount of Purchases |
|    | Accredited Investors   |                             | \$ 300,000.00                        |
|    | Non-accredited Investors   |                             | \$_0.00                              |
|    | Total (for filings under Rule 504 only)  | <del></del>                 | \$                                   |
|    | Answer also in Appendix, Column 4, if filing under ULOE.   |                             |                                      |
| 3. | If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.   |                             |                                      |
|    | Turn of Offician   | Type of                     | Dollar Amount                        |
|    | Type of Offering Rule 505  | Security                    | Sold                                 |
|    | Regulation A   |                             | \$                                   |
|    | Rule 504   |                             |                                      |
|    |  |                             | \$<br>\$_0.00                        |
|    | Total  |                             | 3_0.00                               |
| 4  | a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. |                             |                                      |
|    | Transfer Agent's Fees  |                             | \$ <u>0.00</u>                       |
|    | Printing and Engraving Costs   |                             |                                      |
|    | Legal Fees   |                             | \$_10,000.00                         |
|    | Accounting Fees  | _                           | 0.00                                 |
|    | Engineering Fees   |                             | \$_0.00                              |
|    | Sales Commissions (specify finders' fees separately)   |                             | \$ 0.00                              |
|    | Other Expenses (identify) Financial Consulting   | <del></del>                 | 4 19 000 00                          |
|    | Total  | _                           | \$ 28,000.00                         |

|      | C. Offering price, number of investors, expenses and use of Pi   | ROCEEDS  |  |
|------|--|--|--|
|      | b. Enter the difference between the aggregate offering price given in response to Part C — Question 1 and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gross proceeds to the issuer."   |  | \$_272,000.00                                    |
| 5.   | Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above. |  |  |
|      |  | Payments to<br>Officers,<br>Directors, &<br>Affiliates | Payments to<br>Others                            |
|      | Salaries and fees  | _  | _  |
|      | Purchase of real estate  | ]\$  |  |
|      | Purchase, rental or leasing and installation of machinery and equipment  | 7. <b>S</b>  |  |
|      | Construction or leasing of plant buildings and facilities  |  |  |
|      | Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)   | _  | _  |
|      | Repayment of indebtedness  | ] <b>s</b>   |  |
|      | Working capital  | ]\$  | \$ 272,000.00                                    |
|      | Other (specify):   | ] <b>s</b>   |  |
|      |  | } <b>\$</b> _  |  |
|      | Column Totals  | s_0.00   | <u> 272,000.00</u>                               |
|      | Total Payments Listed (column totals added)  | s_ <del>27</del>                                       | 2,000.00   |
| · .· | D. FEDERAL SIGNATURE   |  |  |
| sig  | e issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice nature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commiss information furnished by the issuer to any non-accredited investor pursuant to paragraph (1)(2) of R  | ion, upon writte                                       | le 505, the following<br>n request of its staff, |
| (ssi | er (Print or Type) Signature , D   | ate /  |  |
| ъ.   | tay diamedian 110  | alial  | 7445   |
| 1.4  | 'AX Biomedical, LLC  | 71171  | Leon   |
|      | me of Signer (Print or Type)  Title of Signer (Print or Type)  | <u> 1181</u>   | 7007   |

## - ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

| E. STATE SIGNATURE   |     |                |
|--|-----|----------------|
| Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule? | Yes | No<br><b>K</b> |

See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

|                        |                       | \           |
|------------------------|-----------------------|-------------|
| Issuer (Print or Type) | (ignature             | Date        |
| TVAX Biomedical, LLC   | Lulibra               | 2 9/18/2007 |
| Name (Print or Type)   | Title (Print of Type) |             |
| Gary W. Wood           | Manager               |             |

#### Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

### APPENDIX Disqualification Type of security under State ULOE and aggregate Intend to sell (if yes, attach to non-accredited offering price Type of investor and explanation of investors in State offered in state amount purchased in State waiver granted) (Part B-Item 1) (Part C-Item 1) (Part C-Item 2) (Part E-Item 1) Number of Number of Accredited Non-Accredited State Yes No Investors Amount Investors Amount Yes No AL ΑK AZAR CA CO CT DE DC FL **GA** Щ ID IL IN IA \$210,000 Series A KS \$210,000.0 0 x KY LA ME MD MA MI MN MS

| 2.35  |                                | . (1 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. |  | APP  | ENDIX       |  |                                       | . 2 3 2 7 2 2<br>2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2   | 1  |
|-------|--------------------------------|---|--|--|-------------|--|---------------------------------------|--|----|
| 1     | Intend<br>to non-a<br>investor | i to sell<br>accredited<br>is in State      | Type of security<br>and aggregate<br>offering price<br>offered in state<br>(Part C-Item 1) | Type of investor and amount purchased in State (Part C-Item 2) |             |  |                                       | 5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1) |    |
| State | Yes                            | No  |  | Number of<br>Accredited<br>Investors                           | Amount      | Number of<br>Non-Accredited<br>Investors | Amount                                | Yes  | No |
| МО    |                                | ×   | \$65,000 Series A  | 4  | \$65,000:00 | 0  | <del> </del>                          |  | ×  |
| МТ    |                                |   |  |  |             |  |                                       |  |    |
| NE    |                                |   |  |  |             |  |                                       |  |    |
| NV    |                                |   |  |  |             |  |                                       |  |    |
| NH    |                                |   |  | _  |             |  |                                       |  |    |
| ŊJ    |                                |   |  |  |             |  |                                       |  |    |
| NM    |                                |   |  |  |             |  |                                       |  |    |
| NY    |                                | ×   | \$25,000 Series A  | 1  | \$25,000.00 | 0  |                                       |  | K  |
| NC    |                                |   |  |  |             |  |                                       |  |    |
| ND    |                                |   |  |  |             |  |                                       |  |    |
| ОН    |                                |   |  | _  |             |  |                                       |  |    |
| ок    |                                |   |  |  |             |  |                                       |  |    |
| OR    |                                |   |  |  |             | -  |                                       |  |    |
| PA    |                                |   | 7  |  |             |  |                                       |  |    |
| RI    |                                |   |  |  |             |  |                                       |  |    |
| sc    |                                |   |  |  | <u> </u>    |  | · · · · · · · · · · · · · · · · · · · |  |    |
| SD    |                                |   |  |  |             |  | -                                     |  |    |
| TN    |                                |   | -  |  |             |  | ···                                   |  |    |
| TX    |                                |   |  |  |             |  | ,, <u>.</u>                           |  |    |
| UT    |                                |   |  |  |             |  |                                       |  |    |
| VT    |                                |   |  |  |             |  |                                       |  |    |
| VA    |                                |   |  | <del></del>  |             | <del> </del>                             |                                       |  |    |
| WA    | _                              |   | -  |  |             |  |                                       |  |    |
| wv    |                                |   |  | <u> </u>   |             |  |                                       |  |    |
| wı    |                                |   |  |  |             |  |                                       |  |    |
|       | <u> </u>                       | L   | H  | I  | i           |  | ,                                     |  | L  |

|       |          |                                  |  | APP                                  | ENDIX   |  |        |     |  |  |
|-------|----------|----------------------------------|--|--------------------------------------|---|--|--------|-----|--|--|
| 1     | to non-a | 1 to sell accredited is in State | Type of security<br>and aggregate<br>offering price<br>offered in state<br>(Part C-Item 1) |                                      | 4  Type of investor and amount purchased in State (Part C-Item 2) |  |        |     | 5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1) |  |
| State | Yes      | No                               |  | Number of<br>Accredited<br>Investors | Amount  | Number of<br>Non-Accredited<br>Investors | Amount | Yes | No   |  |
| PR    |          |                                  |  |                                      |   |  |        |     |  |  |